

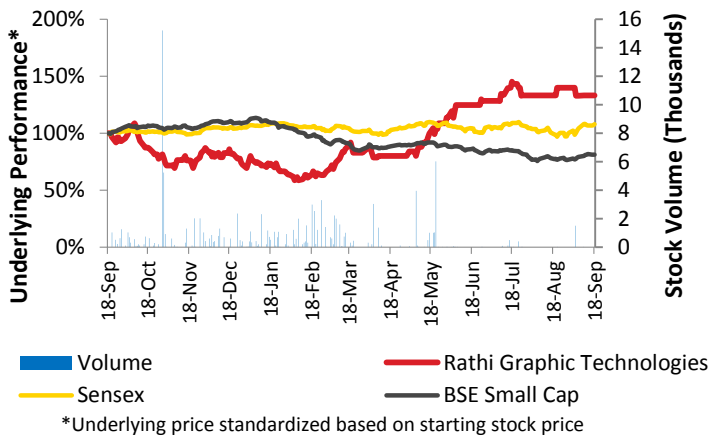
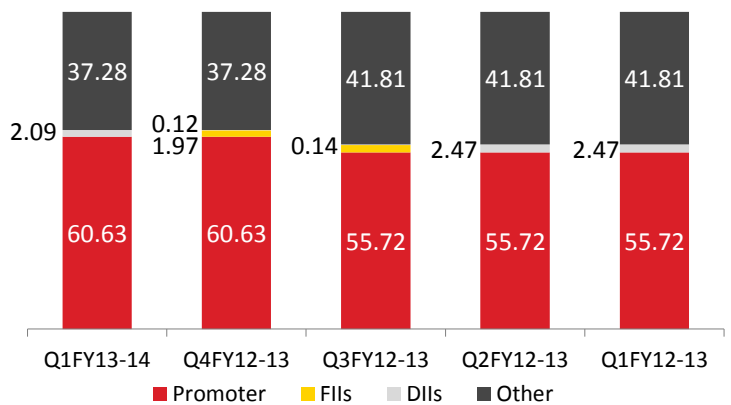
# RATHI GRAPHIC TECHNOLOGIES LTD

**RATHI GRAPHIC TECHNOLOGIES LTD (BSE CODE-524610) (As On 10 SEPTEMBER '13)**

Current Price	₹10.00	Market Cap (₹ crore)	16.44	Book Value	₹17.14
52 Week High	₹10.90	Shares Outstanding	1,64,39,000	P/B Ratio	0.58
52 Week Low	₹4.41	Beta	N.A.	Earnings Per Share (ttm)	0.74
Face Value per share	₹10.00			P/E Ratio (ttm)	13.51

**COMPANY INFO:**

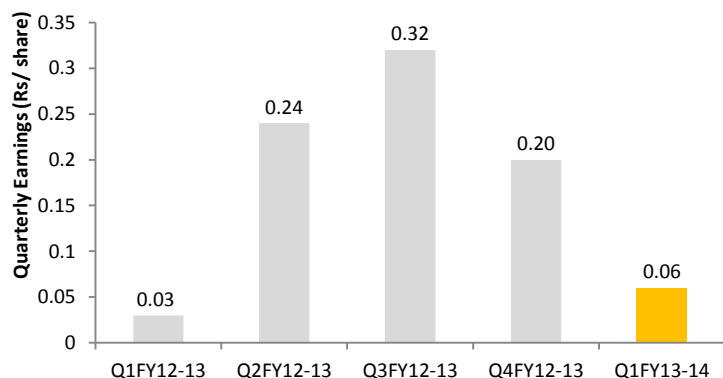
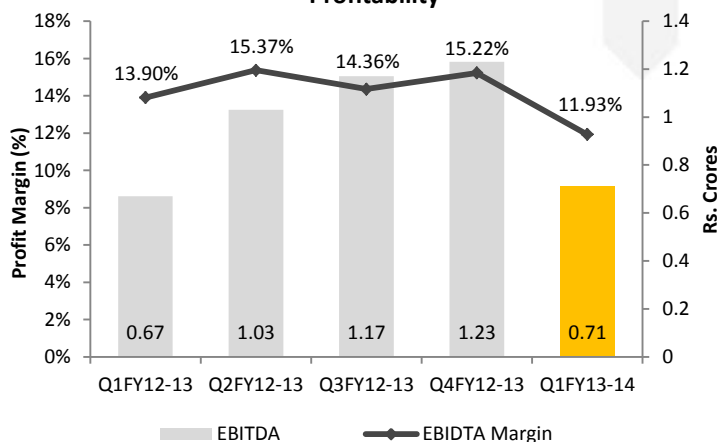
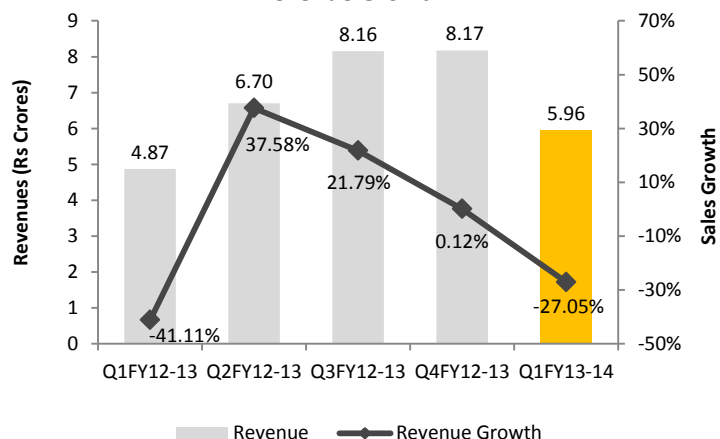
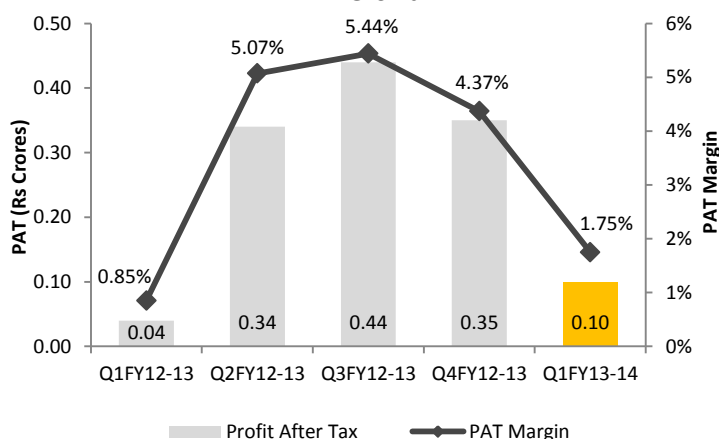
Rathi Graphic Technologies Limited manufactures and sells toners and developers for photocopiers in India. It offers compatible black toners for photocopiers, laser printers, digital machines, and multi-function printers. The company, through its subsidiary, Rathi Rajasthan Steel Mills Limited, is engaged in the manufacture of reinforcement CTD/TMT bars and wire rods. Rathi Graphic Technologies Limited is based in Ghaziabad, India.

**Short Term Performance**

**Shareholding pattern (%)**

**QUARTERLY REVIEW – JUNE '13**

The company has recorded a net sales of ₹5.95croreduring the current period ended 30-June '13 as against ₹4.82 crore for the corresponding quarter last year. EBITDA margins have decreased to 11.93% in Q1FY13-14 compared to 13.90% in Q1FY12-13. The Profit after Tax (PAT) of ₹0.10 crore is reported this quarter (Q1FY13-14) as compared to ₹0.04 crore in Q1FY12-13.

**QUARTERLY RESULTS**
**Income Statement**

Rs. Crores	Quarterly Trends						Year to Date			
	Jun13	% of (1)	Jun 12	%of (1)	Mar 13	% of (1)	Jun13	% of (1)	Jun 12	%of (1)
Total Income (1)	5.96		4.87		8.17		5.96		4.87	
Expenditure	5.25	88.09%	4.20	86.24%	6.94	84.94%	5.25	88.09%	4.20	86.24%
Interest	0.35	5.87%	0.41	8.42%	0.55	6.73%	0.35	5.87%	0.41	8.42%
Depreciation	0.23	3.86%	0.21	4.31%	0.23	2.82%	0.23	3.86%	0.21	4.31%
Tax + Deferred Tax	0.03	0.50%	0.01	0.21%	0.10	1.22%	0.03	0.50%	0.01	0.21%
Profit After Tax	0.10	1.68%	0.04	0.82%	0.35	4.29%	0.10	1.68%	0.04	0.82%

**QUARTER ON QUARTER CHANGE**
**Quarterly EPS History**

**Profitability**

**Revenue Growth**

**PAT Growth**

**DISCLOSURE:** THIS REPORT HAS BEEN SPONSORED BY BSE - INVESTOR PROTECTION FUND TRUST

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